

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Southern District of New York



Case number (if known): \_\_\_\_\_ Chapter 15

 Check if this is an amended filing**Official Form 401****Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

**1. Debtor's name**

Li-Cycle Holdings Corp.

**2. Debtor's unique identifier****For non-individual debtors:** Federal Employer Identification Number (EIN) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Other 78101 8460. Describe identifier Business Number \_\_\_\_\_.**For individual debtors:** Social Security number: xxx - xx- \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Other \_\_\_\_\_ . Describe identifier \_\_\_\_\_.**3. Name of foreign representative(s)**

William E. Aziz

**4. Foreign proceeding in which appointment of the foreign representative(s) occurred**

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO LI-CYCLE HOLDINGS CORP., LI-CYCLE CORP., LI-CYCLE AMERICAS CORP., LI-CYCLE U.S. INC., LI-CYCLE INC., LI-CYCLE NORTH AMERICA HUB, INC.

**5. Nature of the foreign proceeding**

Check one:

 Foreign main proceeding Foreign nonmain proceeding Foreign main proceeding, or in the alternative foreign nonmain proceeding**6. Evidence of the foreign proceeding** A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached. A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached. Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.  
\_\_\_\_\_  
\_\_\_\_\_**7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?** No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) Yes

Debtor	<u>Li-Cycle Holdings Corp.</u> Name	Case number (if known) _____
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<b>8. Others entitled to notice</b>	Attach a list containing the names and addresses of:  (i) all persons or bodies authorized to administer foreign proceedings of the debtor, (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.	
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<b>9. Addresses</b>	<b>Country where the debtor has the center of its main interests:</b>  <u>Canada</u>	<b>Debtor's registered office:</b>  <u>66 Wellington Street West, Suite 5300</u> Number      Street
<hr/>		
		P.O. Box
	Toronto	Ontario
	City	State/Province/Region
	M5K 1E6	
		ZIP/Postal Code
<hr/>		
	<u>Canada</u> Country	
<hr/>		
	<b>Individual debtor's habitual residence:</b>  Number      Street  P.O. Box  City              State/Province/Region      ZIP/Postal Code  Country	<b>Address of foreign representative(s):</b>  <u>32 Shorewood Place</u> Number      Street  P.O. Box  Oakville              Ontario              L6K 3Y4 City              State/Province/Region      ZIP/Postal Code  <u>Canada</u> Country
<hr/>		
<b>10. Debtor's website (URL)</b>	<u>https://li-cycle.com/</u>	
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<b>11. Type of debtor</b>	<i>Check one:</i>	
<input checked="" type="checkbox"/> Non-individual ( <i>check one</i> ):		
<input checked="" type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.		
<input type="checkbox"/> Partnership		
<input type="checkbox"/> Other. Specify: _____		
<input type="checkbox"/> Individual		

Debtor Li-Cycle Holdings Corp.

Case number (if known) \_\_\_\_\_

**12. Why is venue proper in this district?**

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

Signature of foreign representative

William E. Aziz

Printed name

Executed on 05/14/2025  
MM / DD / YYYY

Signature of foreign representative

Printed name

Executed on    
MM / DD / YYYY

Date

05/14/2025

MM / DD / YYYY

**14. Signature of attorney**Madlyn Gleich Primoff

Printed name

Freshfields US LLP

Firm name

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